

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

POST-FILING CLAIMS PROCESS INSTRUCTION LETTER

This Instruction Letter must be read together with the Post-Filing Claims Process Order of the Supreme Court of British Columbia granted on September 29, 2026 (the “**Post-Filing Claims Process Order**”). The Post-Filing Claims Process Order establishes a Post-Filing Claims Process by which Claims against Trevali Corp.’s and Trevali NB’s Directors and Officers arising after the Filing Date may be proved.

For greater certainty, only Claims against Trevali’s Directors and Officers arising after the Filing Date (August 19, 2022) are subject to this Order and must be submitted to the Monitor.

A copy of the Post-Filing Claims Process Order is available at:
<http://cfcanada.fticonsulting.com/trevali>.

All capitalized terms not otherwise defined in this document have the same meanings as are found in Schedule “B” of the Post-Filing Claims Process Order.

Please note that certain steps you may wish to take with respect to your Claim must be done prior to the Claims Bar Date, which is 4:00 p.m. (Vancouver time) on November 13, 2026. Failure to take certain actions prior to the Claims Bar Date may impact any Claim you may have and can result in a Claim becoming forever barred or extinguished.

If you wish to assert a Claim against a Director or Officer of Trevali Corp. or Trevali NB you must complete and return to the Monitor a completed Post-Filing Claim Form setting forth the amount and status of your alleged Claim. The Post-Filing Claim Form must attach all appropriate documentation evidencing the Claim.

The completed Post-Filing Claim Form must be received by the Monitor by 4:00 p.m. (Vancouver time) on the Claims Bar Date.

The Claims Bar Date is 4:00 p.m. (Vancouver time) on November 13, 2026, or such other date as may be ordered by the court.

If no Post-Filing Claim Form is received by the Monitor by the Claims Bar Date, subject to further Order of the Court, in accordance with the Post-Filing Claims Process Order, any such further Claim(s) against Trevali Corp.’s or Trevali NB’s Directors or Officers will be **FOREVER BARRED AND EXTINGUISHED**, and you will be prohibited from making or enforcing any such further Claim(s) against Trevali Corp.’s or Trevali NB’s Directors and Officers.

Where a Post-Filing Claim Form is received by the Monitor, the Monitor (and to the extent the Monitor determines appropriate, in consultation with the relevant Director(s) or Officer(s)) will review the Post-Filing Claim Form and, as soon as reasonably practicable, determine whether the Claim set out in the Post-Filing Claim Form is accepted, disputed in whole, or disputed in part.

Where the Claim is disputed in whole or in part, the Monitor will, within 21 Business Days after the Claims Bar Date issue a Notice of Revision or Disallowance to you advising that the Claim as set out in your Post-Filing Claim Form has been revised or disallowed and the reasons therefor.

If you object to a Notice of Revision or Disallowance, you must submit to the Monitor a Notice of Dispute of Revision or Disallowance by prepaid registered mail, email, personal delivery, courier, or facsimile to the Monitor within five Business Days of the date of delivery of the Notice of Revision or Disallowance.

You must also, within 15 Business Days after the date of delivery of the Notice of Revision or Disallowance, file and serve on the Monitor a Notice of Application seeking to appeal the Notice or Revision or Disallowance, along with all supporting affidavit material. The appeal from the Notice of Revision or Disallowance shall proceed as a hearing *de novo*, and the parties may adduce evidence in respect of the Claim not previously included in connection with the applicable Post-Filing Claim Form or in connection with the corresponding Notice of Revision or Disallowance.

All documentation referred to in this Instruction Letter that must be delivered to the Monitor, including a Post-Filing Claim Form or a Notice of Dispute of Revision or Disallowance, and all enquiries or questions regarding the Post-Filing Claims Process, should be addressed to the court-appointed Monitor at:

FTI Consulting Canada Inc.
In its capacity as Monitor of
Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd.

701 West Georgia Street
Suite 1650, PO Box 10089
Vancouver, BC V7Y 1B6
Attn: Tessa Chiricosta
Telephone: 1-877-294-8998
Fax: 403-232-6116
Email: trevali@fticonsulting.com

Additional information and forms related to the Post-Filing Claims Process can be found on the Monitor's Website or obtained by contacting the Monitor at the address indicated above and providing your contact information including name, address, and e-mail address.

All forms submitted in connection with the Post-Filing Claims Process, including a Post-Filing Claim Form and a Notice of Dispute of Revision or Disallowance, that must be submitted in a currency other than Canadian Dollars will be converted to Canadian Dollars at the applicable Bank of Canada exchange rate published on the Filing Date.

If you are submitting a Post-Filing Claim Form or Notice of Dispute of Revision or Disallowance Form electronically, please submit such form, and any accompanying documentation, at the applicable time in one PDF file.

IN ACCORDANCE WITH THE TERMS OF THE POST-FILING CLAIMS PROCESS ORDER, IF YOU FAIL TO FILE A POST-FILING CLAIM FORM BY THE CLAIMS BAR DATE YOUR CLAIM(S) (BEING ANY CLAIMS AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS ARISING AFTER THE FILING DATE) WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS. ANY FURTHER CLAIMS AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS OR OFFICERS WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING ANY SUCH FURTHER CLAIMS AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS.

DATED THE [--] DAY OF [--], 2026 AT THE CITY OF VANCOUVER, IN THE PROVINCE OF BRITISH COLUMBIA

FTI CONSULTING CANADA INC.,
in its capacity as the court-appointed
Monitor of Trevali Mining Corporation and
Trevali Mining (New Brunswick) Ltd.

PER: _____
Tom Powell, Senior Managing Director

